

GENIANS INVESTOR RELATIONS 2025

Disclaimer

This presentation has been prepared by Genians, Inc. ("Genians" or "the Company") for potential customers, partners, investors, solely for informational purposes.

The information contained herein is intended to assist prospective investors in making their own evaluation of the Company and does not purport to be all-inclusive or to contain all of the information a prospective or existing investor may desire.

In all cases, interested parties should conduct their own investigation and analysis of the Company and the data set forth in this information.

Genians makes no representation or warranty as to the accuracy or completeness of this information and shall not have any liability for any representations (expressed or implied) regarding information contained in, or for any omissions from, this information or any other written or oral communications transmitted to the recipient in the course of its evaluation of the Company.

This Information includes certain statements and estimates provided by the Company with respect to the projected future performance of the Company

Such statements, estimates and projections reflect various assumptions by management concerning possible anticipated results, which assumptions may or may not be correct. No representations are made as to the accuracy of such statements, estimates or projections.

Prospective investors will be expected to have conducted their own due diligence investigation regarding these and all other matters pertinent to investment in the Company.

This presentation may contain statements that are not historical facts, referred to as "forward looking statements."

The corporation's actual future results may differ materially from those suggested by such statements, depending on various factors including those described in filings made with the KOSDAQ.

This presentation is strictly confidential and any disclosure, use, copying and circulation of it is prohibited without the written consent of the Company.

Company Profile – Highlights

Global Security Software Provider Delivering Advanced Solutions to Counter Sophisticated Cyber Threats
The Most Recognized Cybersecurity Leader Pioneering Innovation in the AI Era



Proprietary Technology

Gartner-Recognized NAC
Representative



First to Market, Largest Customer

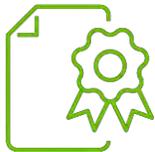
NAC 3,000 / EDR 198 ('24)



No. 1 Market Share

NAC 75% / EDR 49%

[2024, Korea Public Procurement Service]



20 Years of Profit

17 Years of Revenue Growth



Consistent Expansion

24% CAGR (2005–2024)



Global Market Expansion

172 Customers, US & UAE & India Offices

Company Update - Reports

Achieving Simultaneous Growth and Profitability Amid Economic Downturn

Primary Beneficiary of AI & Zero Trust: Projecting Record Performance and Assessing Historical Undervaluation

LS Securities

2025.7.8

- A Leader in NAC & EDR, Essential for Zero Trust
- Target Price: KRW 27,000 / Rating: BUY

Buy (신규)	
목표주가 (신규)	27,000 원
현재주가	20,500 원
상승여력	30.7 %

Financial Data

	매출액	영업이익	세전이익	순이익	EPS	증감률	EBITDA	PER	EV/EBITDA	PBR	ROE
(십억원)					(원)	(%)		(배)	(배)	(배)	(%)
2023	42.9	6.5	6.5	6.2	724	-10.6	7.1	17.4	12.4	2.4	12.7
2024	49.6	9.8	11.5	10.9	1,264	74.6	10.6	7.4	4.6	1.5	20.3
2025E	56.8	10.9	12.0	11.5	1,331	5.2	11.7	15.5	12.1	2.8	18.7
2026E	63.6	12.4	13.5	12.9	1,491	12.0	13.1	13.8	10.1	2.4	18.0
2027E	71.3	14.0	15.2	14.4	1,668	11.9	14.8	12.3	8.2	2.1	17.4

자료: 지니언스, LS증권 리서치센터, KIFRS 연립기준

- Rising Private Investment driven by Global Threats & Stricter Regulations
- Public sector cloud transition → Benefits from increased security software levels

KIWOOM

2025.07.31

- A Era's Beneficiary of Surging Cybersecurity Investment
- EDR and overseas expansion

지니언스 (263860)

AI 시대, 필수가 된 사이버 보안 투자



동사는 보안 관련 소프트웨어 전문 업체. 기존의 주요 제품인 NAC 제품 외에 최근 사이버 보안 내 새로운 트렌드인 EDR 솔루션을 통한 성장 주목. 동사는 국내 최초로 EDR 솔루션 개발에 성공했으며, 선제적인 진출로 시장 내 공고한 입지를 유지 중. 최근 사이버 보안 업체 전반적으로 투자자들의 관심이 높아지고 있으며, 대표 수혜 업체인 동사에 대한 주목이 필요하다는 판단

유안타증권

Yuanta Securities (Korea)

2025.08.05

- EDR, the basic option for cybersecurity
- Key Beneficiary of Government Cybersecurity Policies

지니언스 (263860)

사이버 보안의 기본 옵션 EDR

과거부는 SKT 침해사고 최종 조사결과를 발표(7/4일)했다. ①계정정보 관리 부실, ②과거 침해사고 대응 미흡, ③주요 정보 암호화 조치 미흡 등의 문제점을 지적했다. 재발방지 대책으로 ①다중인증 체계 도입, ②주요 정보를 암호화하여 저장, ③EDR/백신 등 보안 솔루션 & 제로트러스트 도입 등을 제시했다. 지난 5월 SKT는 해킹사태 이후 대응방안으로 백신과 EDR 설치를 진행하고 있다고 언급한바 있다. 즉, 사이버보안의 기본 옵션으로 EDR이 주목

Market Trends – Cybersecurity Outlook

Cyber Threats Identified as the Top Business Risk, Surpassing Geopolitical Conflict
Global Damages from Cyber Threats Projected to Reach \$11.3 Trillion by 2026

Global Cybersecurity Outlook 2023



Business and cyber leaders believe global geopolitical instability is **moderately or very likely** to lead to a catastrophic cyber event in the next two years.



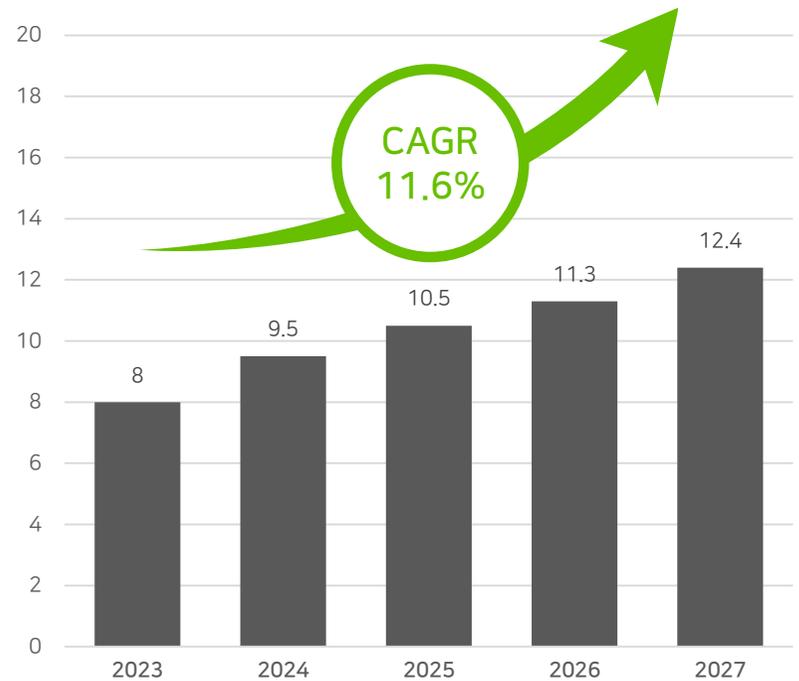
* 자료 : World Economic Forum 2023



* Source : World Economic Forum 2022

Global Cyber Threats Damage Scale

단위 : \$ Trillion



* Source : Cybersecurity Ventures, 2024

Market Trends – Cybersecurity Outlook

#1 Fastest Growing B2B Software Industry

Evolution of Ransomware and AI-Powered Attacks

B2B Software Industry Growth Rates(in the US)

B2B Software Industry Growth Rates	Q1 /22	Q2 /22	Q3 /22	Q4 /22	Q1 /23	Q2 /23	Q3 /23	Q4 /23	Q1 /24	Q2 /24	T8Q Avg.
Transportation, Logistics, Supply Chain Tech	0%	31%	41%	54%	2%	-7%	7%	16%	28%	36%	22%
Cybersecurity	47%	62%	53%	38%	31%	29%	40%	33%	17%	36%	35%
Restaurant, Hospitality, and Leisure Tech	3%	13%	2%	3%	23%	38%	29%	34%	16%	26%	22%
Developer and Engineering Tech	-3	18%	14%	22%	17%	13%	22%	17%	41%	26%	21%
FinTech	9%	13%	6%	22%	21%	20%	29%	22%	28%	25%	22%
Property Tech	11%	14%	6%	2%	21%	22%	24%	30%	21%	20%	18%
EdTech	23%	39%	21%	35%	15%	15%	20%	17%	15%	17%	19%
Marketing and Sales Tech	25%	17%	6%	16%	5%	17%	17%	8%	10%	17%	12%
Other	19%	23%	13%	18%	18%	19%	24%	16%	14%	17%	17%
HealthTech	9%	22%	16%	25%	14%	15%	16%	19%	17%	12%	17%
E-commerce and Retail Tech	13%	20%	7%	14%	6%	2%	5%	6%	7%	11%	7%
HR, Legal, and Back Office Tech	20%	21%	20%	22%	17%	15%	12%	14%	9%	10%	15%
Data, Infrastructure, and Reporting Tech	23%	24%	22%	9%	14%	12%	14%	13%	10%	8%	13%
Public Sector Tech	45%	27%	26%	49%	35%	2%	3%	27%	28%	6%	22%
Media Tech	-4%	0%	0%	18%	14%	40%	25%	11%	2%	-2%	13%

· Fastest Growing Software Industries (Last 8 Quarters)

- 1위 : 35% Cybersecurity
- 2위 : 22% Transportation, Logistics, and Supply Chain Tech
- 3위 : 22% Public Sector Tech

· Industries that have Grown Faster than AI

- Q2 : Transportation, Logistics, and Supply Chain Tech / Cybersecurity
- Over the last 10 Quarters : Cybersecurity

* Source : Maxio Institute, 2024.09

Market Trends – Cybersecurity Outlook

HBM for the AI Hardware Era, Cybersecurity for the AI Software Era
Growing Interest in Practical AI Utilization and Application

Cybersecurity: The "Picks and Shovels" of the AI Software Era



Strategic Shift from Infrastructure to Utilization

Intensifying AI model rivalry driving a surge in demand for robust cybersecurity

AI as a Double-Edged Sword

Market Trends – Cyber Threat Landscape & Outlook

Broadening Threat Horizons: From National Infrastructure to Personal Daily Life
 Intensifying Cyber Risks: Exploitation of Generative AI and Supply Chain Attacks

Monthly Major Security Incidents: 1H 2025



** Source : Cyber Threat Trends Report(1H 2025), Ministry of Science and ICT 2025.08

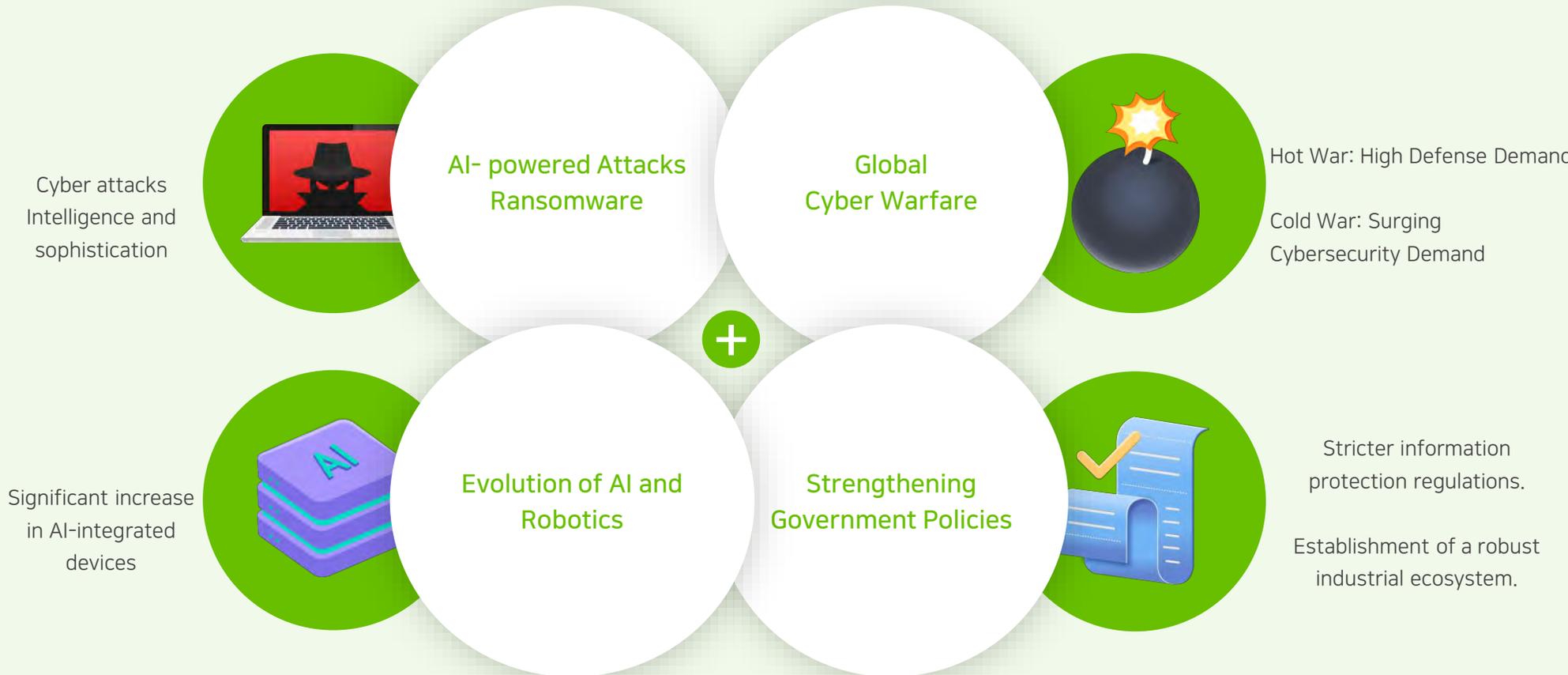
2025 Cyber Threat Forecast



* Source : Cyber Security Forecast 2025, Ministry of Science and ICT 2024.12

Market Trends – Cybersecurity Growth Keywords

AI- powered attacks , Global Cyber Warfare , Increasing adoption of IoT , and Government Policies



Market Trends – Policy

Global Nations Strengthening Cybersecurity Policies in Response to Large-Scale Cyberattacks
 South Korea: Comprehensive pan-governmental security measures announced (Oct 2025)

U.S. Cybersecurity Executive Order

Key Content	Architecture & Solutions
Sharing Threat Information between Government & Private	
Modernizing Federal Cybersecurity	Zero Trust, Cloud
Strengthening SW Supply Chain Security (SBOM)	NAC
Establishing the Cyber Safety Review Board	
Standardizing Incident Response Strategies	
Improving Detection of Cybersecurity Incidents	EDR
Improving cybersecurity investigation and recovery capabilities	

Korea’s Cybersecurity Strategy & Policy

- Establishing an organic, pan-governmental framework to mitigate pervasive cyber threats and hacking incidents

- Critical Infrastructure Protection
- Resource Securing
- Corporate Transparency
- Leadership Accountability

Applicable Policy Area	Architecture & Solutions
IIT Asset Visibility & Control	NAC
AI-Powered Anomaly Detection & Response	EDR
Transition to Data-Centric Security	Zero Trust
Institutionalizing SBOM Compliance('27)	NAC

'Strategic Shift : Transitioning from "Recommended Guidelines" to "Enforced Regulatory Frameworks"

Chapter 1

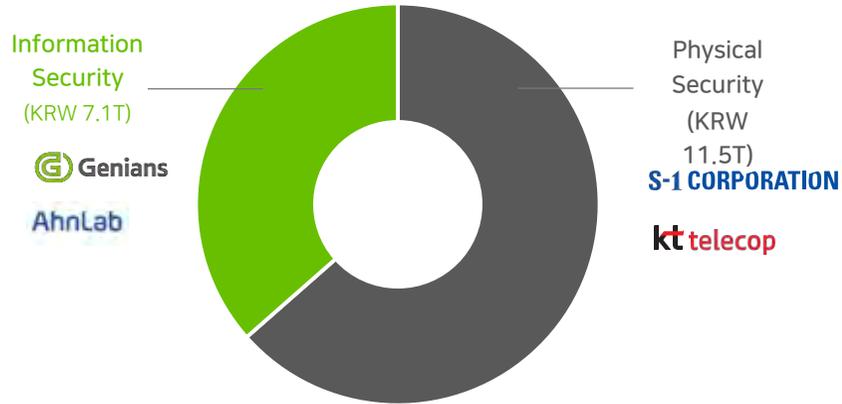
The Leading Company in Cybersecurity

Overview – Korea’s Security Industry Landscape

2024 Total Security Industry Scale: KRW 18.6 Trillion (10.5% YoY Growth)

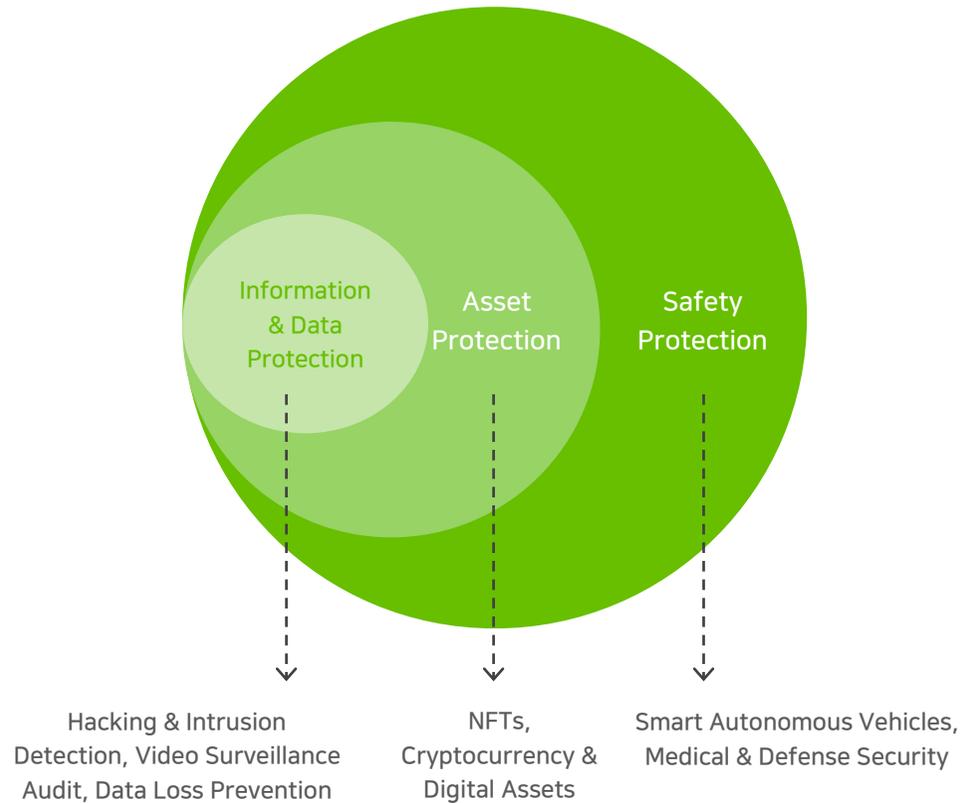
Information Security Market: KRW 7.1 Trillion (Share 35%, 15.9% YoY Growth)

2024 Korean Security Industry Market Size



*Source : 2025 Survey on the Information Security Industry in Korea, MSIT(2025.10)

Expanding the scope of the information security industry



Product Portfolio

Strategic Expansion : Scaling from internal Network Security to intelligent Endpoint Security (EDR)

Future Innovation : Securing proprietary technologies in Cloud and Zero Trust to lead the next-gen paradigm

Integrated Internal Network Security

Genian NAC

"Global leader in network visibility and access control, ensuring a secure and transparent internal environment."

Integrated Endpoint Security Platform

Genian Insights E

"Advanced endpoint security platform providing proactive detection and response against intelligent cyber threats."

The Ultimate Zero Trust Security

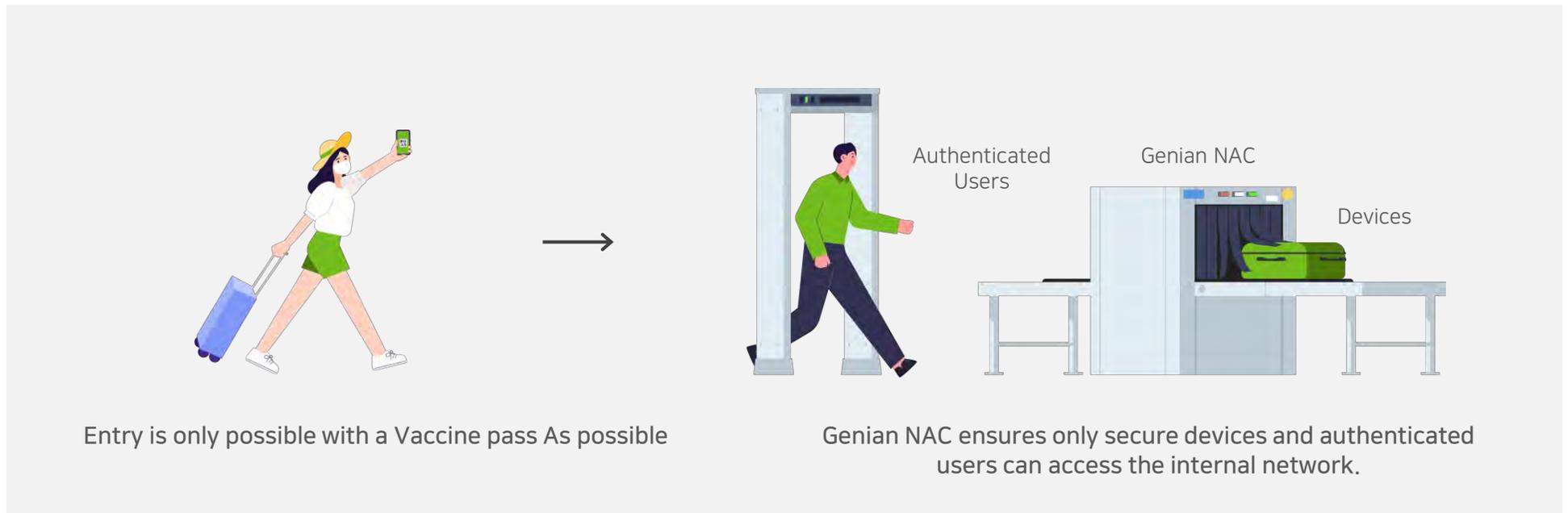
Genian ZTNA

"Comprehensive Zero Trust architecture for distributed IT, securing every connection from cloud to remote work."

Solution - Genian NAC

NAC : Network Access Control

Ensures exclusive access for secure devices and verified users while providing continuous post-connection vulnerability monitoring

**1**

Support for various work environments
Win/Mac/Linux, Agent/Agent-less, CLOUD,
etc

2

Most security product integrations
Over 40 products including antivirus,
firewalls, and authentication

3

Asset and platform classification
Over 25,000 devices and related
vulnerabilities

Solution - Genian NAC

A security solution providing real-time visibility into who, when, and where every device connects, serving as the de-facto industry standard

					Which IP/MAC					Devices	Who	Whers		
NTAG SS	위험	동작	동작상태차트	IP주소	MAC주소	정책	제어정책	호스트명(이름)	플랫폼	인증사용자	등록시각	위치	가동률	
<input type="checkbox"/>					172.29.55.83	24:B6:FD:42:64:CD		에이전트미동작차단	DJKIM	Microsoft Windows 7 Professional x64	유동구	2018-03-29 15:50:29	연구소	0%
<input type="checkbox"/>					172.29.60.15	A4:5E:60:F1:C9:8B		에이전트미동작차단	macagentui-macbook-pro.local	Apple OS X El Capitan	여지혜	2018-04-09 10:35:00	서비스사업부	0%
<input type="checkbox"/>					172.29.65.4	44:8A:5B:6A:A2:94		기본정책			안훈기	2018-02-20 14:25:58	공공사업부	100%
<input type="checkbox"/>					172.29.65.5	D4:25:8B:7E:71:5B		에이전트미동작차단	LAPTOP-6N9OFCC6	Microsoft Windows 10 Home x64	안효숙	2018-04-02 10:07:10	전략사업부	37%
<input type="checkbox"/>					172.29.65.6	D0:27:88:D5:98:71		에이전트미동작차단	DJPARK-0A9610A1	Microsoft Windows XP Professional	신학선	2018-02-22 11:07:33	영업부	94%
<input type="checkbox"/>					172.29.65.7	3C:15:C2:DA:6A:D6		에이전트미동작차단	hellojjui-macbook-pro.local	Apple macOS Sierra	소상원	2018-04-09 13:27:34	영업부	1%
<input type="checkbox"/>					172.29.65.7	28:5A:EB:7D:9E:45		기본정책	Subin	Apple Device	방병호	2018-04-13 10:24:17	연구소(QA팀)	100%
<input type="checkbox"/>					172.29.65.8	08:00:27:E6:C3:BB		에이전트미동작차단	CBZ0-C3-BB	Microsoft Windows 7 Professional	박민웅	2018-03-30 12:56:47	연구소(WEB)	29%
<input type="checkbox"/>					172.29.65.9	08:00:27:B8:3B:D8		에이전트미동작차단	GENITEST	Microsoft Windows 7 Professional x64	박민웅	2018-04-10 10:20:52	연구소(WEB)	32%
<input type="checkbox"/>					172.29.65.9	AC:B5:7D:3C:41:2A		에이전트미동작차단	NWYPOJ	Microsoft Windows 10 Home x64	박민웅	2018-03-07 16:12:05	연구소	22%
<input type="checkbox"/>					172.29.65.100	C4:54:44:FE:81:8D		에이전트미동작차단	NWYPOJ	Microsoft Windows 10 Home x64	박경령	2018-03-14 17:28:16	서비스사업부	0%
<input type="checkbox"/>					172.29.65.110	40:8D:5C:A7:C8:06		기본정책		Genians Genian NAC	류지하	2018-02-20 14:28:45	마케팅팀	48%
<input type="checkbox"/>					172.29.65.120	08:00:27:4A:8B:14		에이전트미동작차단	WIN8	Microsoft Windows 8.1 Professional	류재성	2018-03-29 15:30:25	경영관리실	0%
<input type="checkbox"/>					172.29.65.150	90:9F:33:DC:17:1C		기본정책		EFM Networks ipTIME	김준형	2018-02-20 14:26:24	엔터프라이즈 사업부	100%
<input type="checkbox"/>					172.29.65.151	08:00:27:AF:86:2A		기본정책	eth0	CT64	김윤철	2018-02-20 14:25:52	공공기술부	100%
<input type="checkbox"/>					172.29.65.151	08:00:27:AF:86:2A		기본정책	eth0	CT64	김유림	2018-02-20 14:25:49	온라인사업부	100%
<input type="checkbox"/>					172.29.65.158	40:8D:5C:27:D8:DA		에이전트미동작차단	JO	Microsoft Windows 8.1 Professional x64	김슬기름계	2018-02-20 14:25:58	연구소	100%
<input type="checkbox"/>					172.29.65.159	08:00:27:AF:B7:21		기본정책		Genians Genian NAC	김선진	2018-03-12 09:39:01	연구소	22%
<input type="checkbox"/>					172.29.65.254	00:1B:8F:37:30:59		기본정책		Cisco Networking Device	김상환	2018-02-20 14:26:43	지니언스	100%

Genian NAC: The De-facto Standard

Solution - Genian Insights E

Integrated Endpoint Security Platform

Combine EDR, AV, Anti-Ransom, and Device Control to respond to diverse and evolving endpoint threats

01

Genian EDR (Endpoint Detection & Response)

Real-time behavior-based detection and threat response for advanced attacks In-depth analysis and rapid response support

02

Genian AV (Anti-Virus)

Malware detection and automatic treatment through signature-based diagnosis

03

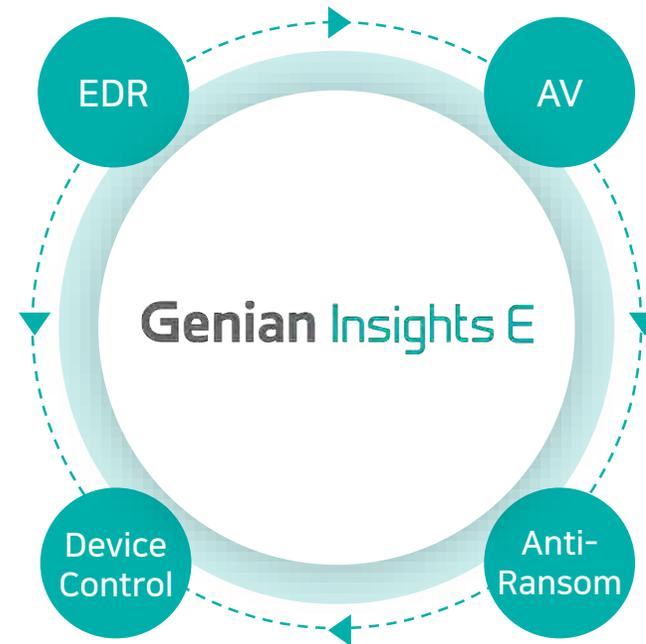
Anti-Ransom

Real-time blocking of file encryption actions , real-time backup of important document files Minimize ransomware damage with automatic recovery features

04

Device Control

Prevents internal data leakage by managing storage media usage (USB, External HDD, etc.) with granular controls such as Read-only, Write, and Block



Genian Insights E : Threat Detection

**Known
malware response**

- Signature-based Detection(use AV engine)
- IoC-based Tracking
- Reputation & Similarity Analysis

**Unknown
malware and abnormal
behavior**

- Proprietary XBA Engine
- ML-driven Detection
- Custom Detection Rules

Solution - Genian Insights E

Genian EDR (Endpoint Detection & Response)

A next-generation security solution that monitors system and user behaviors to detect and proactively neutralize unknown threats

The Limitation of Legacy Security



Just as breakthrough infections occur despite vaccination, traditional security solutions struggle to counter novel and evolving cyber 'viruses'



The Role of Genian EDR



Much like an epidemiologist tracks movements and isolates contacts, Genian EDR monitors all endpoint activities to identify and pre-emptively respond to anomalous threats



Solution - Genian ZTNA

ZTNA : Zero Trust Network Access

A next-generation security solution that protects and continuously verifies diverse network environments and connection points, including cloud, and remote work

Traditional Perimeter-Based Security



Traditional security based on trusting specific perimeters
Unable to protect today's blurred environments like remote work and cloud

Zero Trust Architecture

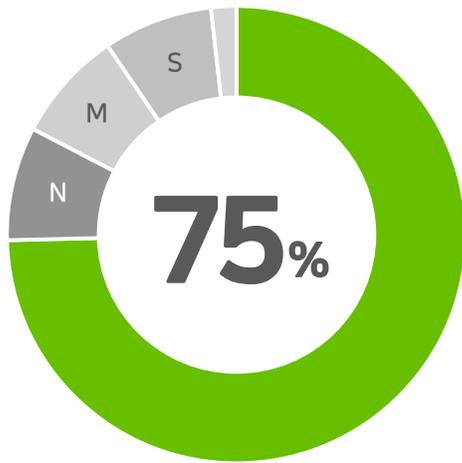


Assuming 'Trust Nothing', continuous least privilege & control by role/function
Enables optimal security even in changing environments

No. 1 NAC Vendor in the Korean Market

Industry Standard via Product Excellence and Competitiveness
Rapidly Expanding Cloud NAC Customer Base

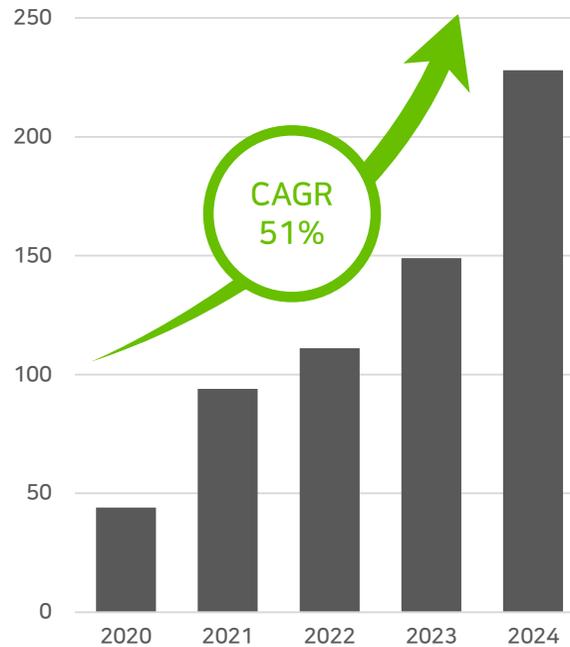
NAC Market Share: Public Sector (G2B Marketplace)



2024년

*Source : Korean ON-Line E-Procurement System 2024.12

Cloud NAC Customer in Korea



Gartner's Global Top 5 NAC Vendors



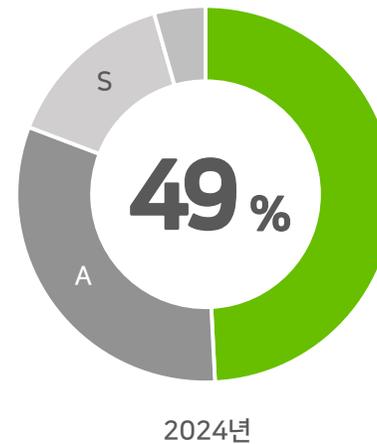
* Source : Gartner, 2024.12

#1 EDR Customer Base in Korea

Highest Node Supply in Korea, Driven by First-to-Market Innovation
 No. 1 Market Share in the Public Sector



EDR Market Share: Public Sector (G2B Marketplace)



*Source : Korean ON-Line E-Procurement System 2024.12

Quantitative Growth

- 198 Major Clients in Korea
- No. 1 Market Share for 6 Years

Qualitative Growth

- Customer-Driven Co-evolution
- Pilot-to-Full Scale Expansion

Market-Oriented R&D

- Cloud EDR Solution in development
- Upcoming Features: Including Anti-Malware

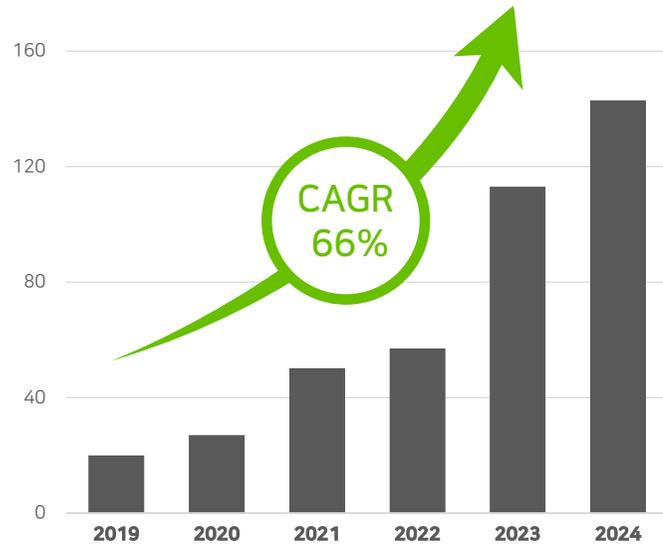
Global Business Status

63 partners from 36 countries

143 Global Customers in 27 Countries (Middle East: 40%) as of 2024

Global Customers by Year

Unit: EA



Global Customer Map



Genians USA

- Global R&D Hub & Americas Business Lead



Genians UAE

- Covering EMEA



Genians India

- Global Technical Support Hub

Global Customer Footprint & Trusted References

Securing Millions of Endpoints Across a Robust Base of Over 3,000 Global Customers
Trusted by Fortune 500 Companies, Government, Military, Energy, Finance, and Healthcare Sectors

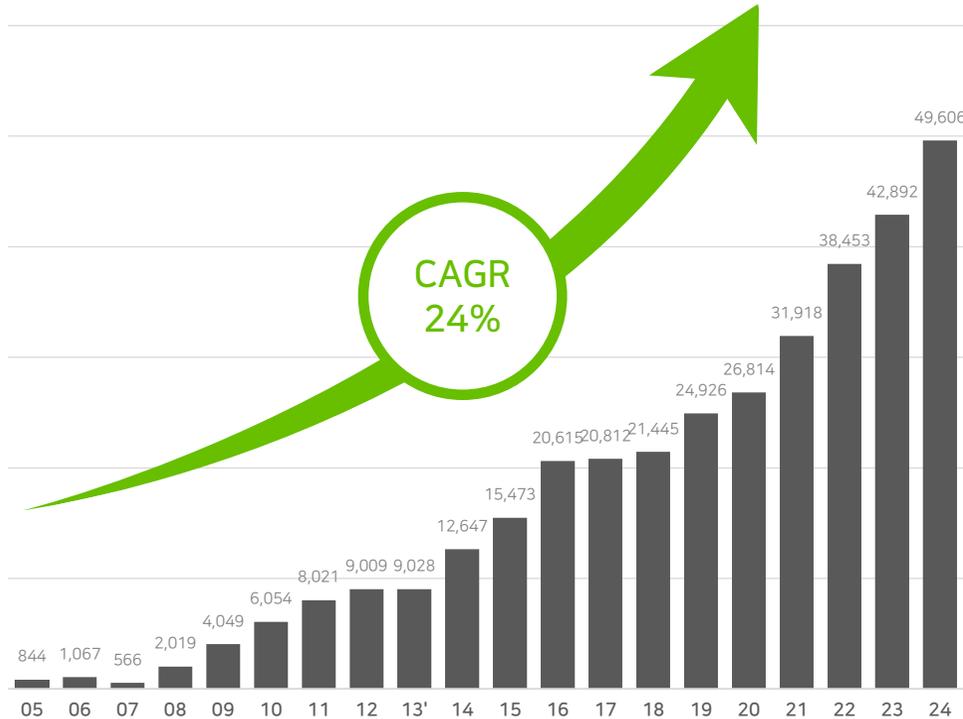


24% Revenue CAGR

17 Consecutive Years of Revenue Growth
Balanced Performance Across Industries and Seasons

Revenue Growth

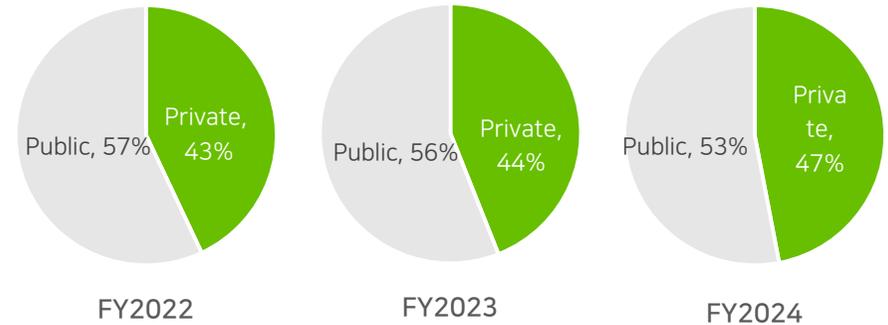
Unit: Million KRW



* On a Consolidated Basis

Public vs. Private Sector

Unit: %



Quarterly Revenue Ratio : Last 3 Years ('22 ~'24)

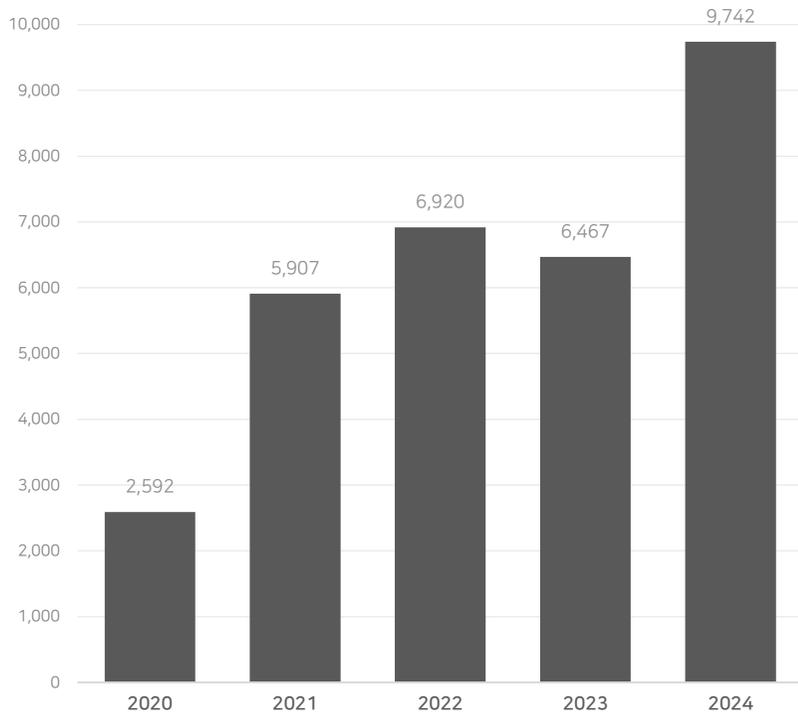
	1Q	2Q	3Q	4Q
	17%	24%	19%	41%
	41%		59%	

20 Consecutive Years of Profitability Since Inception

High Operating Profit Margin Compared to the Security Industry
 NAC Product Line OPM Exceeding 20%

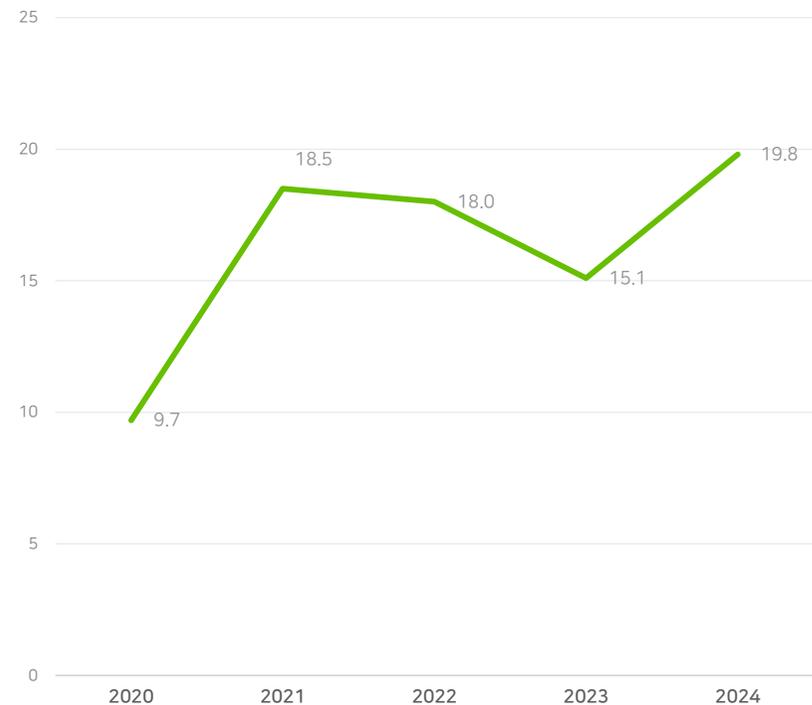
Operating Profit

Unit: Million KRW



Operating Profit Margin Trends

Unit: %



** On a Consolidated Basis

Chapter 3

Market & Technology Leadership

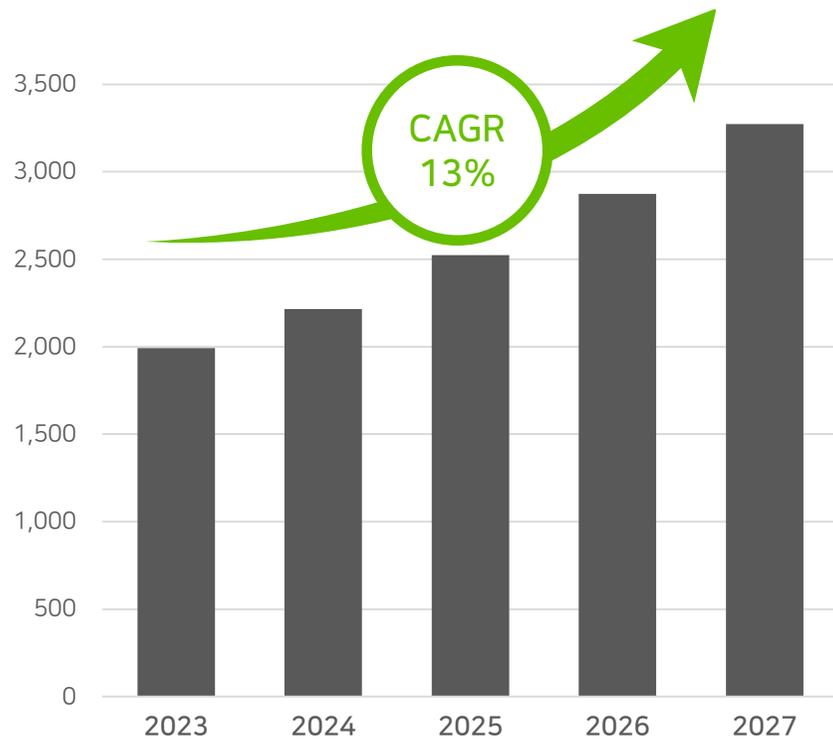
Global NAC Market Size and Outlook

\$2.5B Market Size in 2025 with 13% CAGR

High-Growth Segment Driven by Rising NAC as SaaS Adoption

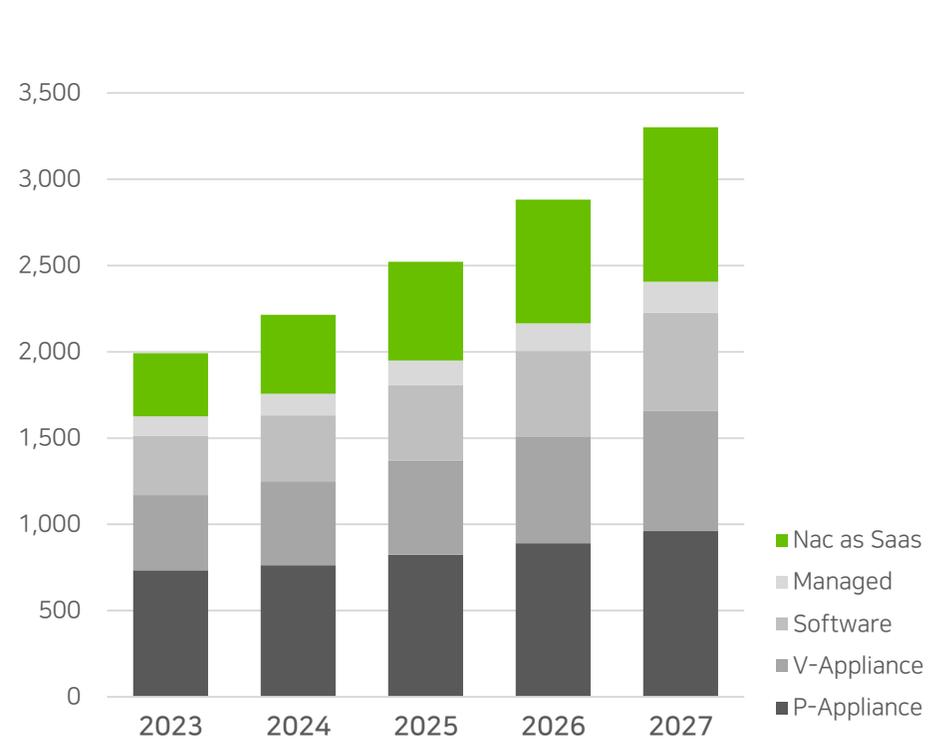
Global NAC Market Size & Forecast

Unit : \$ Millions



Global NAC Market Forecast by Product Category

Unit : \$ Millions



* Source: 2020 Frost & Sullivan, Revised in 2024

NAC Market Growth Drivers and Vendor Offerings

IoT, BYOD, Cloud, and OT Driving Market Growth

Diverse Deployment Models: From Traditional HW Appliances to Software, VM, and Cloud

NAC Growth Drivers

	1-2 years	3-4 years	5th years
Endpoint growth driven by the IoT and BYOD			
Shortage of skilled security professionals			
Organizations move to the cloud			
Convergence of IT and OT			
Security orchestration and ZTN			



Impact:

H High

M Medium

L Low

NAC Offering Types

Company	Physical Appliance	Virtual Appliance	Software	Managed - Professional	NAC as SaaS
Cisco					
Forescout					
Aruba					
Auconet					
Fortinet					
Portnox					
OPSWAT (Impulse)					
PulseSecure					
Extreme Networks					
InfoExpress					
Netshield					
macmon					
Genians					

* Source: 2020 Frost & Sullivan

Genian NAC Competitive Advantage

Unrivaled #1 Market Position with 75% Share and 3,000+ Proven Successes
Future-Ready Portfolio Driving Subscription Growth and ZTNA Integration

1

Technology

Global Top 5 NAC Vendor by Gartner
(The only vendor in Korea & APAC)

**Patented DPI (Device Platform Intelligence)
for Precise IT/OT Asset Identification**

Extended Insights and Threat Intelligence
for Enhanced Security Operations

2

Customer & Competitor

No. 1 Market Share (75%),
Largest Customer Base in Korea (+3,000)

Market Growth Driven by Expansion from
Existing Clients and Tech-Driven New
Demand

**Expanding Market Presence from Public
and Financial Sectors to Private Enterprises**

3

Value Proposition

**Customer-Adaptive Portfolio for On-
Premise and Cloud.**

Business Stability Enhanced through
Transition to Subscription-Based Services

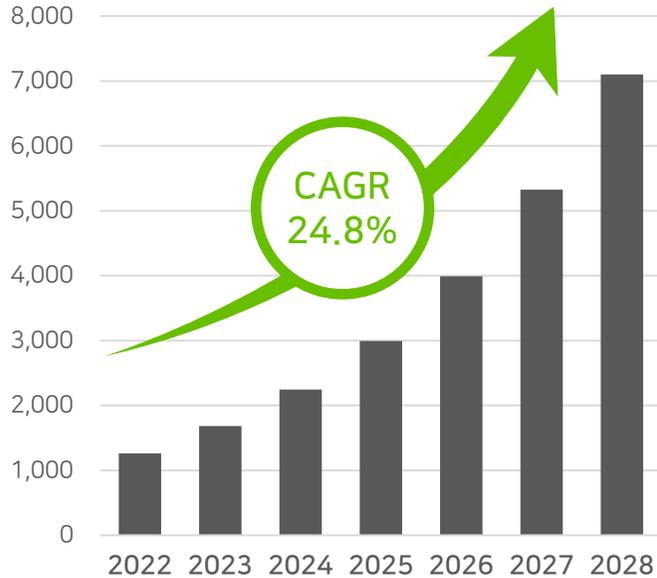
Foundation for Future Growth as a Core
Technology for ZTNA and SASE

Global EDR Market Size and Outlook

24.8% Projected CAGR Over a 6-Year Period Starting 2022

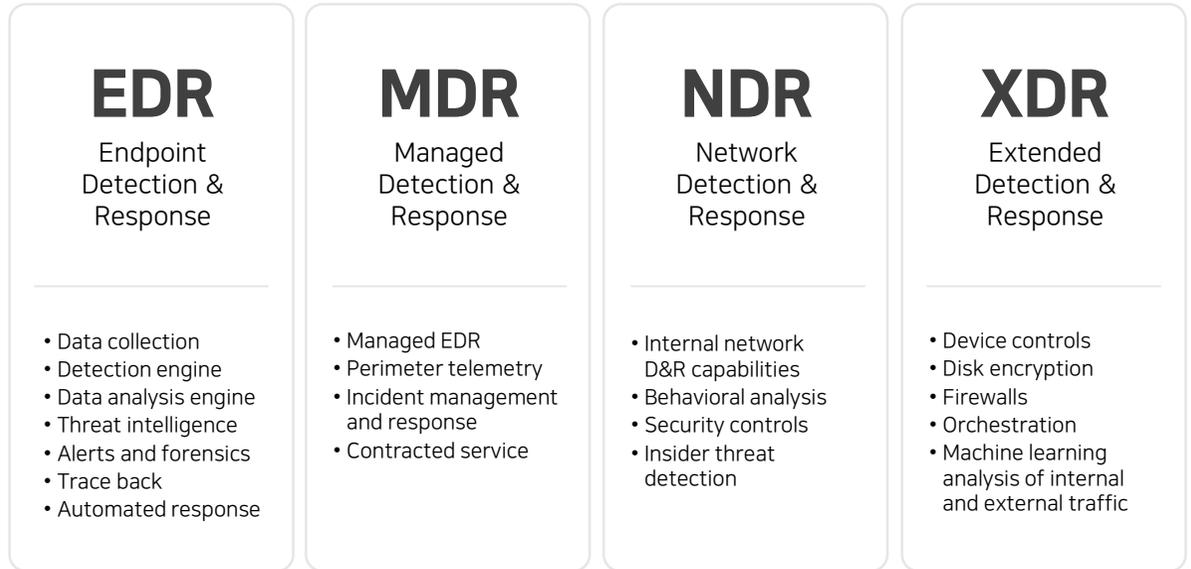
Global EDR Market Size & Forecast

Unit : \$ Millions



* Source: Research and Markets, 2022.09

Evolution of EDR



* Source: Creative Networks, 2024.04

EDR Market Growth Drivers

Rising Novel Cyber Attacks Driven by AI

300K Daily Influx of New/Variant Malware -> Rise of Next-Gen Solutions Due to Legacy AV Solutions Limitations

01. Rising AI-Driven Security Threats

- Increase in Intelligent & advanced Malware
- Expansion of Unknown & Invisible Threats

02. Limitations of Legacy Security Solutions

- Inability to provide holistic defense due to siloed security coverage
- Inability to Perform Root Cause Analysis

03. Endpoint Visibility & Forensic Information

- Comprehensive Data Collection / Advanced Threat Analysis

04. Strategic M&A and Market Valuation

- Aggressive M&A by Global Tech Giants
- Emergence of EDR Unicorns

Genian EDR Competitive Advantage

Korea's First Development and Largest Domestic Customer Base
First Recipient of the Security Function Certificate in Korea

1

Technology

Korea's First AI-Driven Threat Analysis and Response Capability

Real-Time Systematic Collection and Monitoring of Diverse Endpoint Behavior Data

Korea's Only EDR Equipped with a Dedicated Anti-Ransomware Module

2

Customer & Competitor

No. 1 In Korean Market Share (49%)
Korea's Largest Customer Base with Over 198 Sites

Versatile Solutions Optimized for Remote Work Security and Data Leakage Prevention

Positive Market Growth Outlook Driven by Global and Domestic Vendor Entry

3

Value Proposition

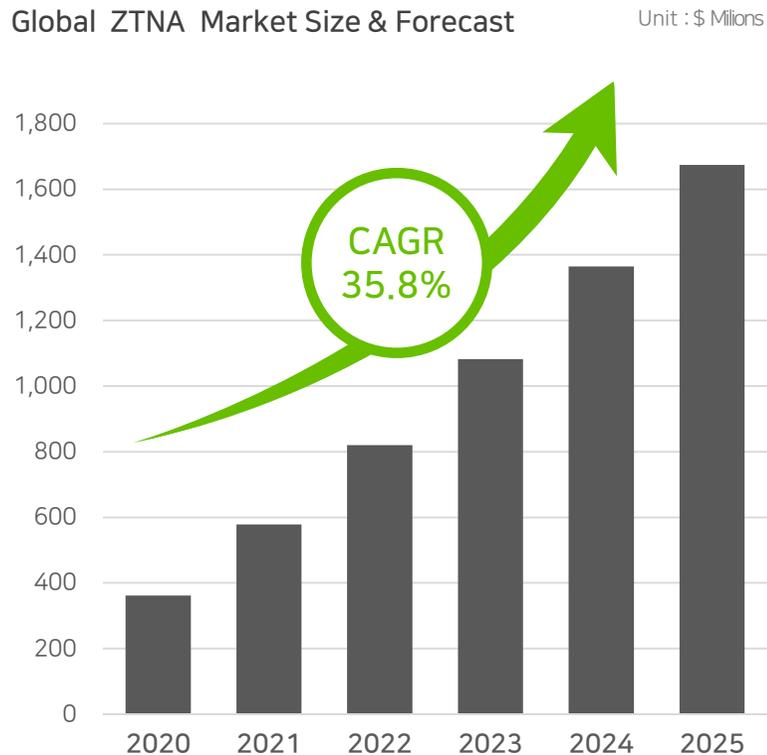
Obtained Korea's First Security Function Certificate

High Customer Satisfaction Powered by Proprietary Tech and Robust Support

Expanding Alliances including XDR, SIEM, and SOAR

Global ZTNA Market Size and Outlook

35.8% Projected CAGR Over a 5-Year Period Starting 2020



* Source: Gartner & Hana Securities 2022

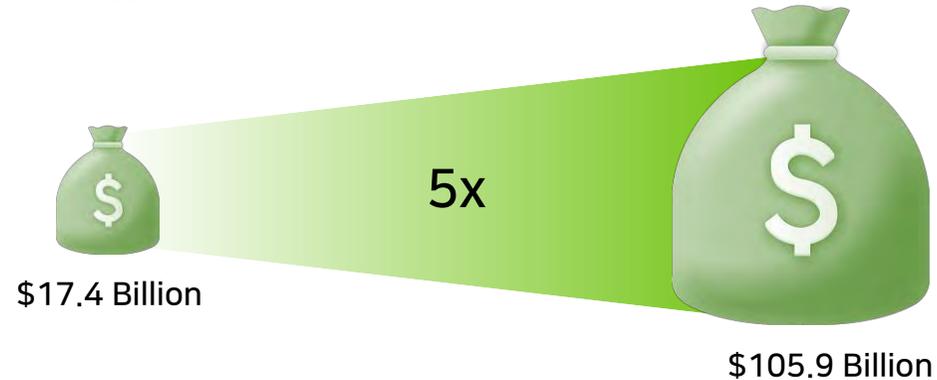
Market Stage	High Growth
Market Drivers	<ul style="list-style-type: none"> · Work Environment: WFH, and Hybrid Work · IT Environment : Cloud, Threat Intelligence
Competitor	Zscaler, Palo Alto Networks, Okta

Genians Status
<ul style="list-style-type: none"> · Genian ZTNA Launch('22) · First Domestic and Global Customers Secured('23) · Selected Government-led Zero Trust Pilot Project('24) · Acquisition of a VPN Company (M&A('24) · Secured 10 Global Zero Trust Customers('24)

Epilogue

Epilogue – Global Security Enterprise Valuations

Increased Corporate Value Driven by Next-Gen Solutions to Address New Threats More Effectively Than Traditional Vendors
 Market Cap Multiplier: Global #1 EDR Vendor CrowdStrike Valued at 5x Norton

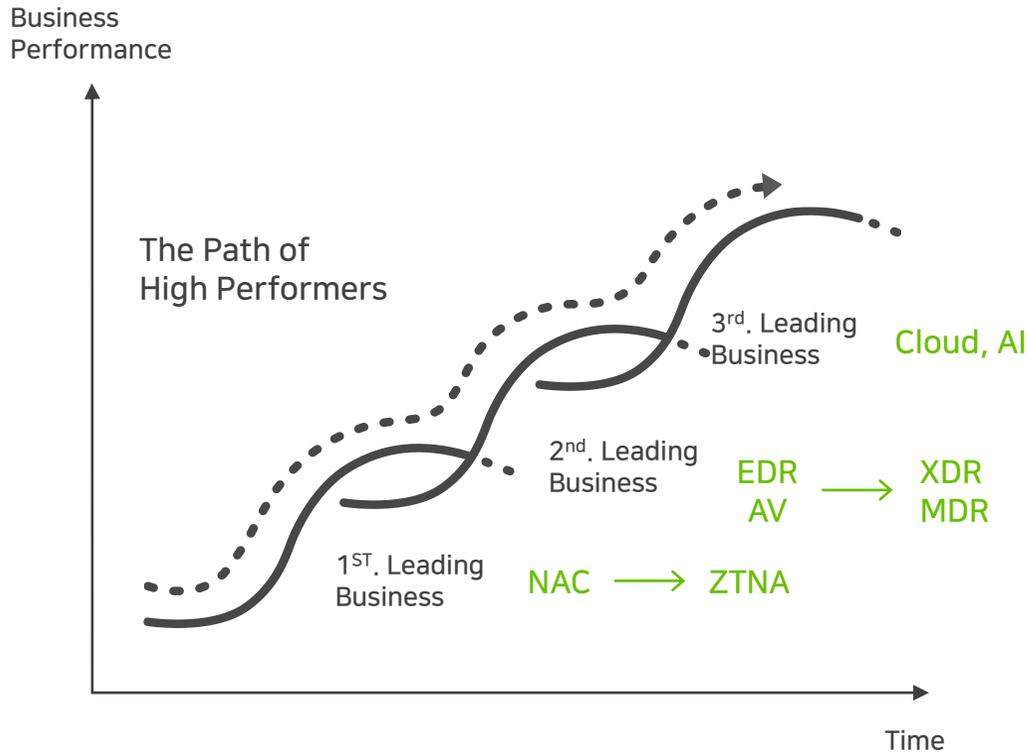


Category	 NortonLifeLock™	 CROWDSTRIKE
Company	Symantec (NortonLifeLock)	CrowdStrike
Founded	1982	2011
IPO Year	1989	2019
Stock Price	US\$ 28	US\$ 425
Market Cap	US\$ 17.4 Billion	US\$ 105.9 Billion

* Note: Stock price and market cap data as of August 7, 2025

Epilogue – Product Strategy

Breaking Through the Inflection Point for a Second Leap: Ensuring Core Stability and Investing Boldly in Next-Gen Growth



Genians' Growth Portfolio

Strategy

- Achieving a Second Leap Beyond Stable Revenue
- “Existence is Regression; Today’s Tech is Tomorrow’s Legacy”

Goals

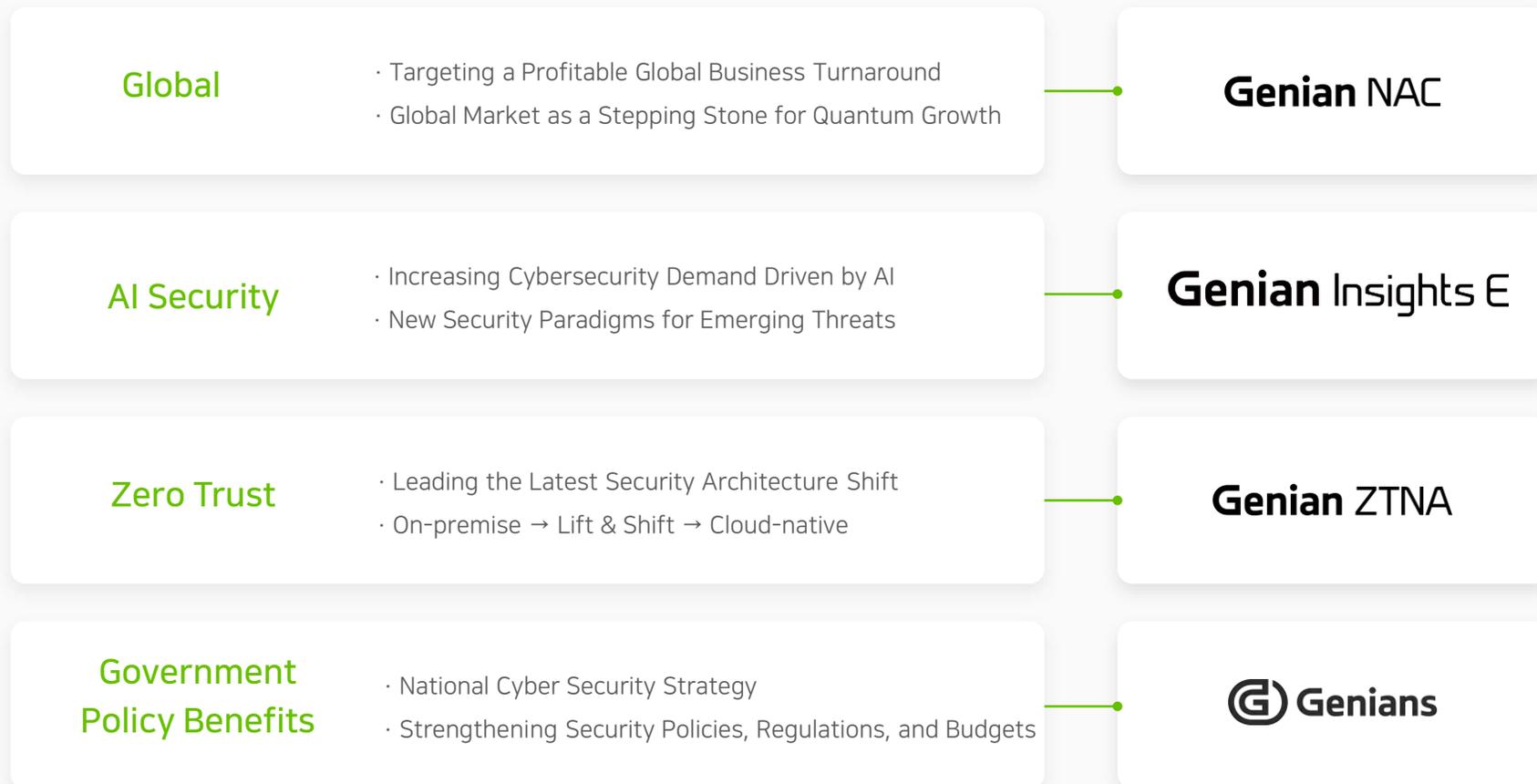
- Beyond Korea’s #1: Pioneering Unprecedented Success in Global Markets

Common Essentials

- Establishing and Sharing Core Corporate Values
- Securing Competitive Edge in High-Growth Markets
- Market Expansion through Strategic M&A and Large-Scale Customer Wins
- Transitioning to a Subscription-Based Business Model

Epilogue – Growth Momentum

Global Business Turnaround and the Inaugural Year of a Quantum Leap
Leading AI Security & Zero Trust, Capitalizing on Government Policy Benefits



APPENDIX – Company Introduction

Corporate Overview

Company Name	Genians Inc.
Founded	January 7, 2005
Employees	215 (As of September 30, 2025)
Headquarters	12 A, 66 Beolmal-ro, Dongan-gu, Anyang-si, Gyeonggi-do, Korea
CEO	Dong-Bum Lee
Capital	KRW 4.722 Billion
Business Area	Development and Supply of Cybersecurity Solutions
Main products	Genian NAC Genian Insights E Genian ZTNA
Website	www.genians.co.kr www.genians.com

CEO Profile

Dong-Bum Lee CEO

Professional Experience

- 05 ~ CEO of Genians Inc.
- 25 ~ Advisory Member, Presidential Committee on AI Strategy
- 24 ~ Policy Advisory Member, Ministry of Patriots and Veterans Affairs
- 24 ~ Cyber Policy Advisory Member, National Intelligence Service(NIS)
- 22 ~ Member of Security Subcommittee, Digital Platform Government Committee
- 18 ~ Chairman, Security Startup Forum
- 20 ~ 24 Chairman, Korea Information Security Industry Association (KISIA)
- 02 ~ 04 Director of R&D Center, Oullim Information Technology Co., Ltd.
- 95 ~ 97 Doosan Digital Innovation, Inc.

Awards

- Prime Minister's Commendation ('16)
- Minister of Public Administration Commendation ('23)
- Minister of Science and ICT's Commendation ('21)
- Korea Information Protection Society Achievement Award('19)
- Achievement Award, Korea Society of IT Service ('23)
- ISLA Asia Security Leadership Award Grand Prize Winner ('19)



Shareholder Status

Shareholder	No. of Shares	Stake
Dong-Bum Lee (CEO)	2,863,699	31.54%
Co-founders & Others	706,290	7.78%
Miri Capital Management LLC	1,372,769	15.12%
Morgan Stanley & Co. International plc	478,325	5.27%
Treasury Stock	405,784	4.47%

[As of September 30, 2025]

Together. More Secure.

14058 12 A, 66 Beolmal-ro, Dongan-gu, Anyang-si, Gyeonggi-do, Korea

Genians Communications Team

ipr@genians.com

031-8084-9770(EXT. 630)